



SurgOne, P.C

Randy Taylor, M.D., Ph.D.
Jeffrey Chain, M.D.
Carol J. Langdoc, M.D.
Laurie Burns, MSN, FNP-C

PATIENT INFORMATION

Requesting/Referring Physician Primary Care Physician

Name (Legal): Last: First: M.I. Nickname:

Address: City: State: Zip:

Sex: M / F Marital Status: S / M / W / D Date of Birth: Age: MM DD YYYY

SS#: Race: Ethnicity: Email:

Phone: Home () Work () Cell/Pager ()

Patient's Email Address:

Patient's Employer: Patient's Occupation:

Employer's Address: Employer's Phone #:

Person Responsible for Payment of Services (If different from Patient):

Emergency Contact: Relative/Friend, not living with you (In case we are unable to contact you or need to contact someone regarding your care in an emergency).

Contact: Phone #: Relationship to Patient:

Address: City: State: Zip:

INSURANCE INFORMATION

Legible Copy of Ins. Card Copy of Driver's License

PRIMARY Insurance: Subscriber ID#:

Group# Mailing Address (for claims):

Policy Holder Name Relationship: Self / Spouse / Child / Other

Policy Holder DOB: Ins. Phone #: Employer carrying insurance:

If Accident: WorkComp or Auto: Date of Injury Claim No.

SECONDARY Insurance: Subscriber ID#:

Group# Mailing Address (for claims):

Policy Holder Name Relationship: Self / Spouse / Child / Other

Policy Holder DOB:

I UNDERSTAND THAT I AM RESPONSIBLE FOR ALL CHARGES. I WILL FURNISH THIS OFFICE WITH ALL INFORMATION NECESSARY TO BILL MY INSURANCE. ANY BALANCE AFTER INSURANCE HAS PAID OR DENIED IS DUE BY ME. I AGREE THAT IF IT BECOMES NECESSARY TO FORWARD MY ACCOUNT TO A COLLECTION AGENCY, I WILL ALSO BE RESPONSIBLE FOR THE REASONABLE COST OF COLLECTION, TO INCLUDE ATTORNEY FEES. I UNDERSTAND THAT MY INSURANCE BENEFITS AND REFERRAL REQUIREMENTS ARE MY RESPONSIBILITY AND THAT ALL COPAYMENTS ARE DUE AT THE TIME OF SERVICE. I HEREBY ASSIGN MY RIGHT AND AUTHORIZE PAYMENT OF MEDICAL BENEFITS TO SURGONE FOR THESE SERVICES AND ALL FUTURE CLAIMS AND I AUTHORIZE THE RELEASE OF ANY MEDICAL INFORMATION NECESSARY TO PROCESS THIS CLAIM AND ALL FUTURE CLAIMS.

X (Signed) Date:



SurgOne, P.C

Randy Taylor, M.D., Ph.D.
Jeffrey Chain, M.D.
Carol J. Langdoc, M.D.
Laurie Burns, MSN, FNP-C

PATIENT INFORMATION (2)

Patient's Preferred Pharmacy _____

NAME

PHONE

LOCATION

REVIEW OF SYSTEMS

Please circle all symptoms present **WITHIN THE LAST 24 HOURS:**

General

- Fever
- Chills
- Weight Loss
- Night Sweats
- Appetite Loss
- Fatigue

Cardiovascular

- Chest Pain
- Palpitations
- Fainting
- Murmur

Respiratory

- Shortness of Breath
- Cough
- Wheezing
- Hemoptysis

Gastrointestinal

- Abdominal Pain
- Constipation
- Diarrhea
- Nausea
- Vomiting
- Heartburn
- Jaundice

Genitourinary

- Blood in urine
- Trouble urinating
- Frequent urination
- Kidney/Bladder infection
- Frequent/Heavy Menses (female only)

Neurologic

- Decreased memory
- Weakness
- Tingling
- Tremor
- Headache
- Loss of sensation
- Numbness
- Convulsions

Musculoskeletal

- Joint Pain
- Joint Swelling
- Joint Redness
- Muscle Pain
- Back Pain
- Arthritis

Endocrine

- Appetite changes
- Cold intolerance
- Heat intolerance
- Excessive thirst
- Hair Loss

Dermatologic

- Hives
- Rash

Psychiatric

- Anxiety
- Depression
- Mood Swings
- Disorientation
- Insomnia
- Nervousness

Hematologic

- Easy bruising
- Excessive/prolonged bleeding
- Enlarged lymph nodes

PATIENT: _____

Name

Date of Birth



SurgOne, P.C.

Protected Health Information and Communication Consent

Your physician and/or the staff may at times need to contact you and/or discuss your care with those persons whom you give us consent to do so. By completing the information below, we will be better able to serve you.

In an effort to protect your privacy and follow new federal guidelines, we have developed a policy regarding leaving medical care messages and/or discussing your care with others:

- We will **NOT** leave messages on voice mail or answering machines **UNLESS WE HAVE WRITTEN PERMISSION TO DO SO.**
- We will **NOT** discuss your care with others **UNLESS WE HAVE WRITTEN PERMISSION TO DO SO.**

PATIENT NAME: _____ Birth Date: _____

	<u>May we leave a message?</u>		<u>May we discuss your care?</u>	
	Yes	No	Yes	No
HOME PHONE: _____				
WORK PHONE: _____				
CELL PHONE: _____				
EMAIL*: _____			Yes	No

(*Please note that most standard email addresses (yahoo, comcast, hotmail, aol, etc)are not secure/HIPAA compliant. By writing in your email above and circling YES, you are giving us permission to contact you via unsecure email).

Please carefully consider with whom we may leave messages and/or whom you wish to have us communicate with in regard to your medical and/or billing information:

- Spouse or Partner Yes No If yes, name: _____
- Son or Daughter Yes No If yes, name: _____
- Mother or Father Yes No If yes, name: _____
- Friend/Neighbor Yes No If yes, name: _____
- Other Yes No If yes, name: _____

Notes: _____

Voice mail or answering machine messages may include the following information:

Specific information regarding my surgery/treatment	Yes	No
Scheduling for Lab/Test/Surgery	Yes	No
Results for Lab/Test/Surgery	Yes	No

I fully understand that this consent will remain valid until revoked in writing by me.

SIGNATURE: _____ DATE: _____



SURGONE, P.C. FINANCIAL POLICY

Thank you for choosing SurgOne, P.C. for your healthcare. In order to achieve our goal of providing and maintaining a good physician-patient relationship, we believe it is important to have solid financial policies in place. We also believe that these policies will allow us to provide our patients with high quality, cost-effective care. We ask that you carefully read and sign the following SurgOne, P.C. Financial Policy prior to your treatment.

- Upon arrival, please sign in at the front desk and present your current health insurance card as well as your driver's license or another acceptable form of ID. You may be asked to present both of these items at each visit for proper identification.
- If you do not have health insurance coverage, choose to bill your own insurance, or if our physicians do not participate in your health insurance plan, payment **IN FULL** is due at the time of service. Acceptable forms of payment are cash, check, VISA and MasterCard.
- You are responsible to make complete insurance information available to SurgOne, P.C. for accurate filing of claims. Complete insurance information includes current benefit cards (primary and secondary), proper identification, and referrals from other providers if applicable.
- You are responsible for checking with your insurance plan regarding any co-payment, deductible or co-insurance that you may owe at the time of service.
- Co-payments are a contractual obligation with your insurance company. You are required to pay your co-payment, and we are required to collect your co-payment at the time of each visit. Co-payments are collected prior to service.
- If the insurance information that you provide at the time of your visit is incorrect, you will be responsible for payment of your visit and to submit the charges to the correct plan.
- For indemnity-type health insurance plans, insurance payments received by SurgOne, P.C. will be applied to your account and you agree to pay the balance.
- If you have a HMO or PPO health insurance plan and our SurgOne, P.C. physicians participate in your plan, we will accept payment from the carrier for services covered by your benefit plan.
- Not all services provided by our office are covered by every health insurance plan. Any service determined NOT to be covered by your plan will be your responsibility.
- SurgOne, P.C. is committed to providing the best treatment for our patients; however, you are responsible for any unpaid balance regardless of your insurance company's arbitrary determination of usual and customary rates.
- For scheduled appointments, prior balances must be paid prior to the visit.

- We require 48-hour notice for canceling any appointments. A cancelation fee may apply.
- A \$20 fee will be charged for any checks returned for insufficient funds, plus any bank fees incurred.
- A \$35 fee is required for the completion of patient forms regarding disability insurance, life insurance and FMLA.
- If you undergo a surgical procedure, in addition to a bill from your surgeon, you may also receive bills from the hospital or surgical center, the anesthesiologist, pathology/lab and/or radiology, depending on the procedure.

_____ If you have a surgical procedure that requires the use of a surgical assistant, SurgOne, P.C. may
 Initial not bill for those services. You will receive a separate bill from the surgical assistant. Most insurance companies do not have contracts with surgical assistants, therefore your assistant may be out of network. The surgical assistant may or may not be covered by your health insurance plan. If you have specific questions regarding surgical assistant services or whether an assistant will be required for a specific surgical procedure, please let your provider or the staff know.

- **It is your responsibility to know your healthcare benefits and coverage limitations.**

We will be happy to address any questions you may have after reading our Financial Policy. Please let our staff know if you would like a copy of this policy.

I have read and understand SurgOne, P.C.'s Financial Policy and agree to comply and accept the responsibility for any payment that becomes due as outlined in the above policy. I agree to pay for all services rendered not covered by my insurance and to notify this office should there be any change to my health insurance coverage.

 Patient's Printed Name

 Patient Signature

 Date

 Legal Guardian Printed Name

 Relationship to Patient

 Legal Guardian Signature

 Date



SurgOne, P.C.

**NOTICE OF PRIVACY PRACTICES
ACKNOWLEDGEMENT**

I acknowledge that I am in receipt of the Notice of Privacy Practices for SurgOne, P.C.

Print Name

Signature

Date